

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

IN RE: :

WOMEN FIRST HEALTHCARE, INC. : Bankruptcy Co. No. 04-11278

Debtor :

McKESSON CORPORATION :

Appellant :

v. : Civil Action No. 06-204 GMS

WOMEN FIRST HEALTHCARE :
LIQUIDATING TRUST :

Appellee :

ORDER

WHEREAS, on March 29, 2006, a Notice of Appeal of the Order of the Bankruptcy Court entered on February 6, 2006 (D.I. 1), was filed;

WHEREAS, on April 6, 2006, this case was referred to the Appellate Mediation Panel, and further briefing was deferred;

WHEREAS, on August 8, 2006, a Notice of Completion of Mediation was filed by Richard G. Elliott, Jr. (D.I. 5);

IT IS HEREBY ORDERED that:

The parties submit a jointly prepared proposed briefing schedule for the Court's consideration no later than September 29, 2006.

Dated: August 29, 2006

/s/ Gregory M. Sleet
UNITED STATES DISTRICT JUDGE